STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: RUSHMORE SECURITIES CORPORATION

FILE NO. C0200731

TO THE RESPONDENT: Rushmore Securities Corporation

CRD # 8392 13355 Noel Road Suite 300

Dallas, TX 75240

WHEREAS, the Illinois Securities Department issued an Order of Cancellation on this matter dated December 16, 2002.

ORDER TO VACATE

WHEREAS, additional facts obtained by the Illinois Securities Department negate the basis for the Order of Cancellation; and

WHEREAS, the Enforcement Division has recommended that the Order of Cancellation be vacated.

NOW THEREFORE IT IS HEREBY ORDERED: That the Order of Cancellation entered on December 16, 2002 in this matter is hereby vacated.

Dated this day of January, 2003.

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State: Lauren McAfee Illinois Securities Department 69 West Washington Suite 1220 Chicago, Illinois 60602 Telephone: (312) 793-3384